

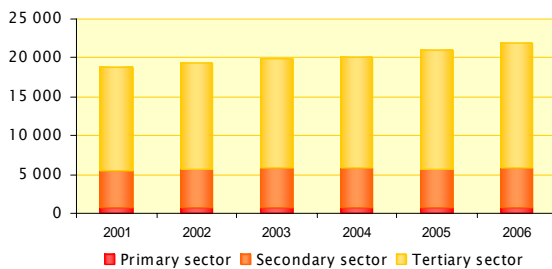


# Economic scoreboard of French Guyana



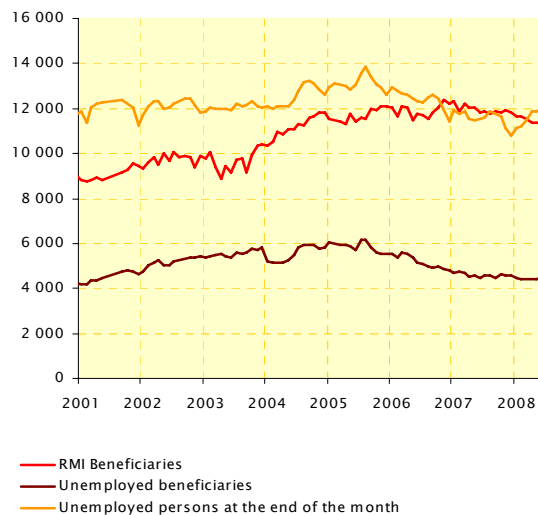
Updated : October 2008

## Employment, wages, prices



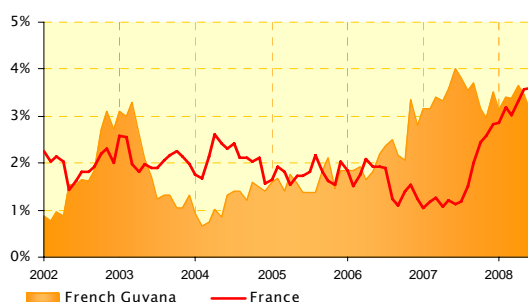
Number of salaried employees	2004	2005	2006	Var. 06/05
Primary sector	671	645	643	-0,3%
Secondary sector	5 056	5 268	5 787	9,9%
<i>construction</i>	2 446	2 440	2 876	17,9%
<i>intermediary goods industries</i>	1 245	1 354	1 400	3,4%
Tertiary sector	14 253	15 326	15 910	3,8%
<i>services to firms</i>	3 499	3 823	4 012	4,9%
<i>education, health, social engagement</i>	2 046	2 411	2 710	12,4%
<b>Total</b>	<b>19 980</b>	<b>21 239</b>	<b>22 340</b>	<b>5,2%</b>

Source: Assédic



Sources : Caisse d'allocations familiales (1), Assédic (2), DDTEFP (3), Insee (4)

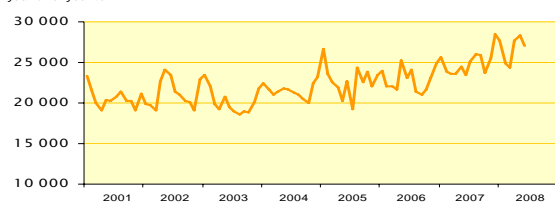
\* in annual sliding



Source: INSEE

## Consumption

year over year term

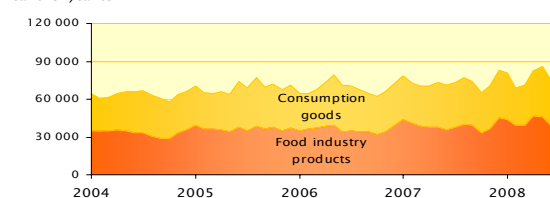


### Import duty (thousands of €)

	2006	2007	2008	var. 08/07
Quarter 1	22 078	23 555	24 381	3,5%
Quarter 2	23 096	23 517	27 108	15,3%
Quarter 3	21 081	25 885	na	na
Quarter 4	24 896	28 456	na	na

Source: Public Treasury

Year over year term



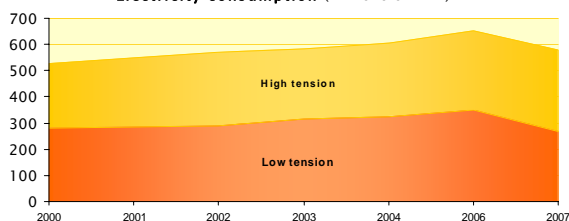
### Import : consumption goods, food industry and agricultural products

(thousands of €)	2006	2007	2008	* Var. 08/07
Quarter 1	67 454	70 517	71 360	1,2%
Quarter 2	70 832	71 030	75 820	4,0%
Quarter 3	64 463	74 271	na	na
Quarter 4	72 752	82 836	na	na

Source: Customs office

\* Annual variation of the accumulation

### Electricity consumption (millions of kWh)



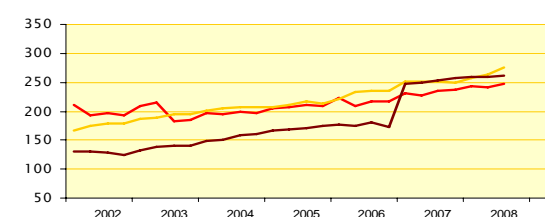
### Energy consumption (in millions of kWh and tons)

	2005	2006	2007	Var. 07/06
<b>Electric consumption</b>	<b>647</b>	<b>653</b>	<b>582</b>	<b>-10,9%</b>
Low tension : private persons and craftsmen	nd	351	266	-24,2%
High tension : industries, administration, service sector firms	nd	302	351	16,2%
<b>Hydrocarbon consumption</b>	<b>214 934</b>	<b>180 114</b>	<b>195 695</b>	<b>8,7%</b>
whose fuel oil / EDF gaz	77 265	45 938	62 236	35,5%
whose petrol / diesel	82 684	83 058	85 141	2,5%
<b>Hydraulic part in electric production</b>	<b>59,64%</b>	<b>74,00%</b>	<b>67,00%</b>	<b>- 7 pts</b>

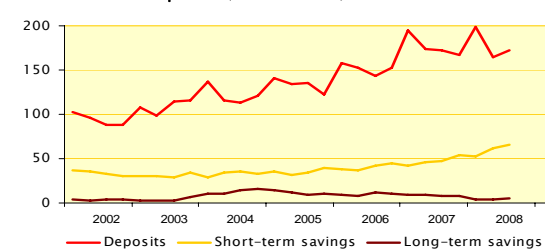
Sources: EDF-Guyane, DRIRE

## Savings and credits

Households (thousands of €)



Non-financial companies (thousands of €)



Source: IEDOM

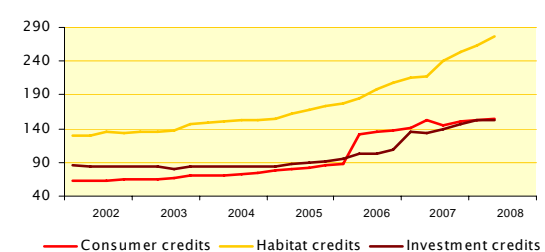
### Savings evolution

	Deposits	Short-term savings	Long-term savings
<b>Households</b>			
2007/2006			
Quarter 1	9,3%	8,2%	41,9%**
Quarter 2	8,8%	6,9%	40,5%**
Quarter 3	9,2%	6,4%	47,8%**
Quarter 4	4,7%	2,5%	4,7%**
2008/2007			
Quarter 1	5,6%	4,6%	4,3%
Quarter 2	5,2%	9,8%	3,1%
<b>Non-financial companies</b>			
2007/2006			
Quarter 1	13,3%	24,3%	3,5%
Quarter 2	20,4%	12,5%	-34,1%
Quarter 3	10,0%	19,1%	-19,4%
Quarter 4	1,8%	25,5%	-54,9%
2008/2007			
Quarter 1	-4,8%	34,3%	-50,9%
Quarter 2	-0,3%	39,6%	-40,7%

Source: IEDOM

\*\* Because of more exhaustive collection

millions of €

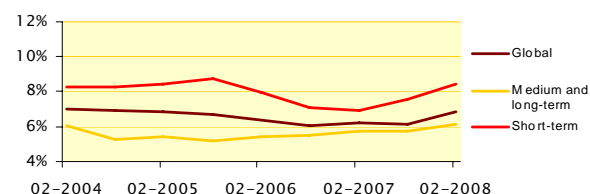


### Credits evolution

	Households	Firms	
	Consumer credits	Housing credits	Investment credits
2007/2006			
Quarter 1	61,8%	21,0%	42,9%*
Quarter 2	15,7%	17,6%	28,9%*
Quarter 3	8,2%	21,4%	36,8%*
Quarter 4	9,3%	21,9%	35,9%*
2008/2007			
Quarter 1	8,8%	22,7%	11,6%
Quarter 2	1,0%	27,3%	14,7%

\* By reason of the integrating of a financial house items

Source: IEDOM



### Cost of credit to firms

	ST	MT and LT	Global
2007 - August	7,58%	5,72%	6,17%
2008 - February	8,45%	6,27%	6,89%

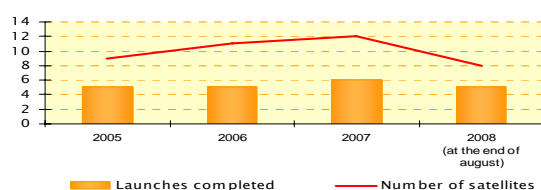
Source: IEDOM

## Public Finance

Public finance ( millions of €)				
	2005	2006	2007	Var. 07/06
<b>State expenditure</b>	<b>879</b>	<b>934</b>	<b>983</b>	<b>5,2%</b>
operating expenditure	586	576	596	3,5%
capital expenditure	42	55	54	-3,0%
State intervention	128	133	145	9,5%
special accounts (loans to local authorities)	123	171	188	10,1%
<b>State revenue</b>	<b>138</b>	<b>145</b>	<b>128</b>	<b>-11,5%</b>
revenue from taxation	116	112	110	-1,6%
<b>Allocation from the State to local authorities</b>	<b>93</b>	<b>97</b>	<b>107</b>	<b>10,8%</b>
<b>Local authorities expenditure</b>	<b>594</b>	<b>596</b>	<b>644</b>	<b>8,0%</b>
<b>Local authorities revenue</b>	<b>663</b>	<b>652</b>	<b>699</b>	<b>7,3%</b>
<b>National public institutions budget (1)</b>	<b>261</b>	<b>342</b>	<b>341</b>	<b>-0,3%</b>
<b>Expenses from european funds</b>	<b>53</b>	<b>33</b>	<b>30</b>	<b>-8,7%</b>
<b>French Guyana's contribution to european budget</b>	<b>3</b>	<b>3</b>	<b>na</b>	<b>na</b>

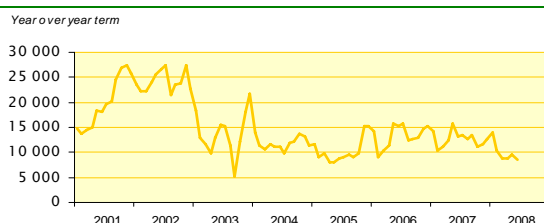
Sources : Public Treasury (1) CSG, CCIG, EPAG, ONF, CA

## Sectoriel indicators



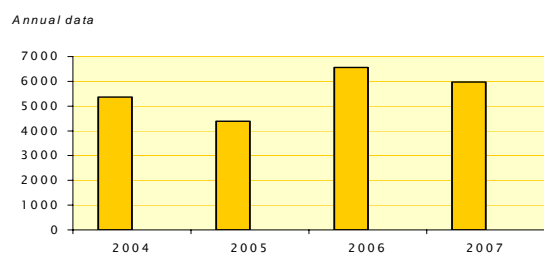
Space				
Launching activity progression				
	2005	2006	2007	2008 (at the end of August)
Number of completed launches	5	5	6	5
Number of satellites	9	11	12	8

Source : Arianespace



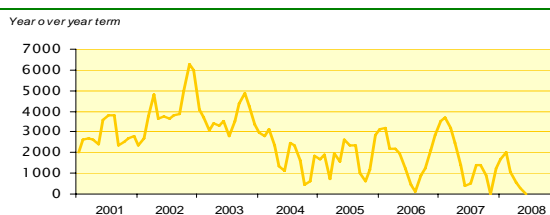
Gold				
Gold exports (thousands of €)				
	2006	2007	2008	Var. 08/07
Quarter 1	10 397	11 105	8 853	-20,3%
Quarter 2	15 291	13 117	8 458	-35,5%
Quarter 3	12 657	13 333	na	na
Quarter 4	15 285	12 657	na	na

Source : Customs office



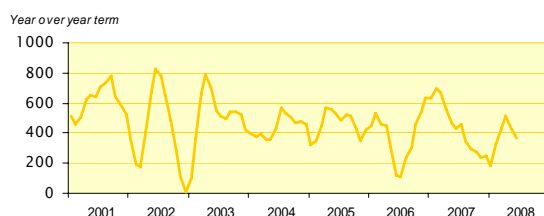
Wood				
WOOD (Port traffic)				
	2005	2006	2007	Var. 07/06
Goods traffic (tons)	4 385	6 560	5 970	-9,0%

Source : CCIG



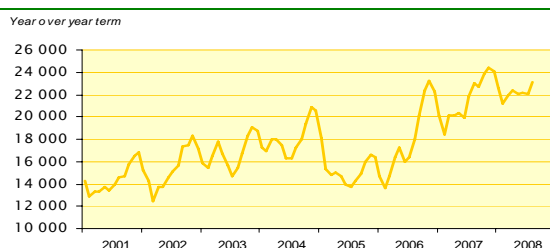
Rice				
Rice exports (thousands of €)				
	2006	2007	2008	Var. 08/07
Quarter 1	2 207	3 179	1 062	-67%
Quarter 2	1 240	364	21	-94%
Quarter 3	888	1 407	na	na
Quarter 4	2 876	1 214	na	na

Source : Customs office



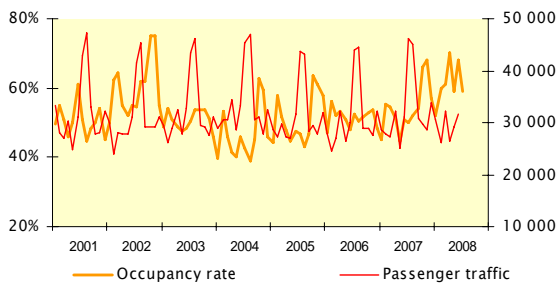
Shrimps				
Shrimps exports (thousands of €)				
	2006	2007	2008	Var. 08/07
Quarter 1	462	671	429	-36%
Quarter 2	119	428	366	-15%
Quarter 3	306	296	na	na
Quarter 4	637	246	na	na

Source : Customs office



Buildings and public works				
Cement sales (tons)				
	2006	2007	2008	Var. 08/07
Quarter 1	14 676	20 095	21 896	9,0%
Quarter 2	15 929	19 868	22 156	11,5%
Quarter 3	20 084	22 681	na	na
Quarter 4	22 215	24 086	na	na

Source : Ciment guyanais



## Tourism

	2006	2007	2008 (at the end of may)	* Var. 08/07
Hotel's occupancy rate	51,7%	53,7%	59,0%	+ 14,4 pts
Passenger traffic at Rochambeau airport	374 394	386 983	144 633	2,4%

Sources : INSEE , CCIG  
\* in annual sliding

## Goods transportation

	Air freight (tons)				Sea freight (tons)			
	2005	2006	2007	Var. 07/06	2005	2006	2007	Var. 07/06
Unloaded freight	3 792	3 609	na	na	529 195	529 451	582 143	10,0%
Loaded freight	1 229	1 294	na	na	25 112	35 775	36 252	1,3%
<b>Total</b>	<b>5 021</b>	<b>4 903</b>	<b>4 973</b>	<b>1,4%</b>	<b>554 307</b>	<b>565 226</b>	<b>618 395</b>	<b>9,4%</b>

Sources : CCIG, DDE

## Structural factors

### Population and demography

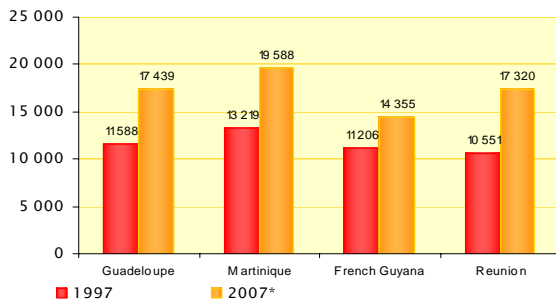
	2005	2006	2007
Population (p)	198 000	202 000	209 000
Birth rate (for 1000 inhabitants)	30,3	30,5	na
Death rate (for 1000 inhabitants)	3,6	3,5	na

Source : INSEE  
(p) provisional data

### Estimate of population growth

	2000	2010	2020	2030
Population	161 561	222 093	307 238	425 520
Under 15 years old (%)	35,6	34,0	33,7	34,0
15-60 years old (%)	58,7	58,8	57,0	55,1
Over 60 years old (%)	5,7	7,2	9,3	10,9

Source : INSEE



### Gross domestic product per capita

	1997	2005	2006*	2007*
Guadeloupe	11 588	16 584	16 904	17 439
Martinique	13 219	18 207	19 120	19 588
French Guyana	11 206	13 139	13 861	14 100
Reunion	10 551	15 443	16 244	17 320

\*Estimation CEROM

Source : INSEE



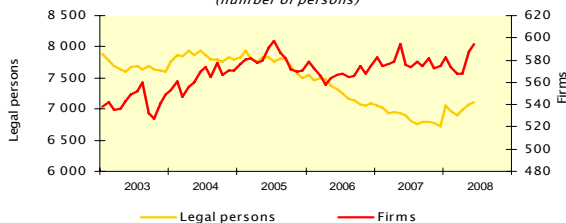
### Foreign Trade (millions of €)

	2005	2006	2007	Var. 07/06	% 2007
<b>Goods exports</b>	<b>93,7</b>	<b>122,7</b>	<b>115,6</b>	<b>-5,7%</b>	
Agriculture, sylviculture, fishing	0,6	1,2	0,9	-23,5%	0,8%
Agricultural and food industry products	13,2	12,9	16,9	31,1%	14,6%
Consumption goods	1,2	1,0	2,4	136,7%	2,1%
Motors	11,2	19,7	21,2	7,5%	18,3%
Equipment goods	20,6	28,9	20,2	-30,1%	17,5%
Intermediary goods	46,8	58,2	53,7	-7,8%	46,4%
<b>Goods imports</b>	<b>734,8</b>	<b>749,7</b>	<b>892,6</b>	<b>19,1%</b>	<b>100%</b>
Agriculture, sylviculture, fishing	8,8	9,5	9,8	2,8%	1,1%
Agricultural and food industry products	147,3	143,8	158,7	10,4%	17,8%
Consumption goods	131,9	131,6	139,4	5,9%	15,6%
Motors	103,0	100,8	133,8	32,8%	15,0%
Equipment goods	125,5	138,4	186,0	34,3%	20,8%
Intermediary goods	121,9	131,4	150,5	14,5%	16,9%
Combustible and fuel	94,9	92,8	113,9	22,7%	12,8%
Various products	1,4	1,3	0,6	-51,9%	0,1%
<b>Cover rate</b>	<b>12,7%</b>	<b>16,4%</b>	<b>13,0%</b>	<b>-3,4 pts</b>	<b>100%</b>

Source : Customs office

## Indicators of households vulnerability

### Ban on writing cheques (number of persons)



Source : IEDOM

### Excessive debt's cases (year over year term)

